



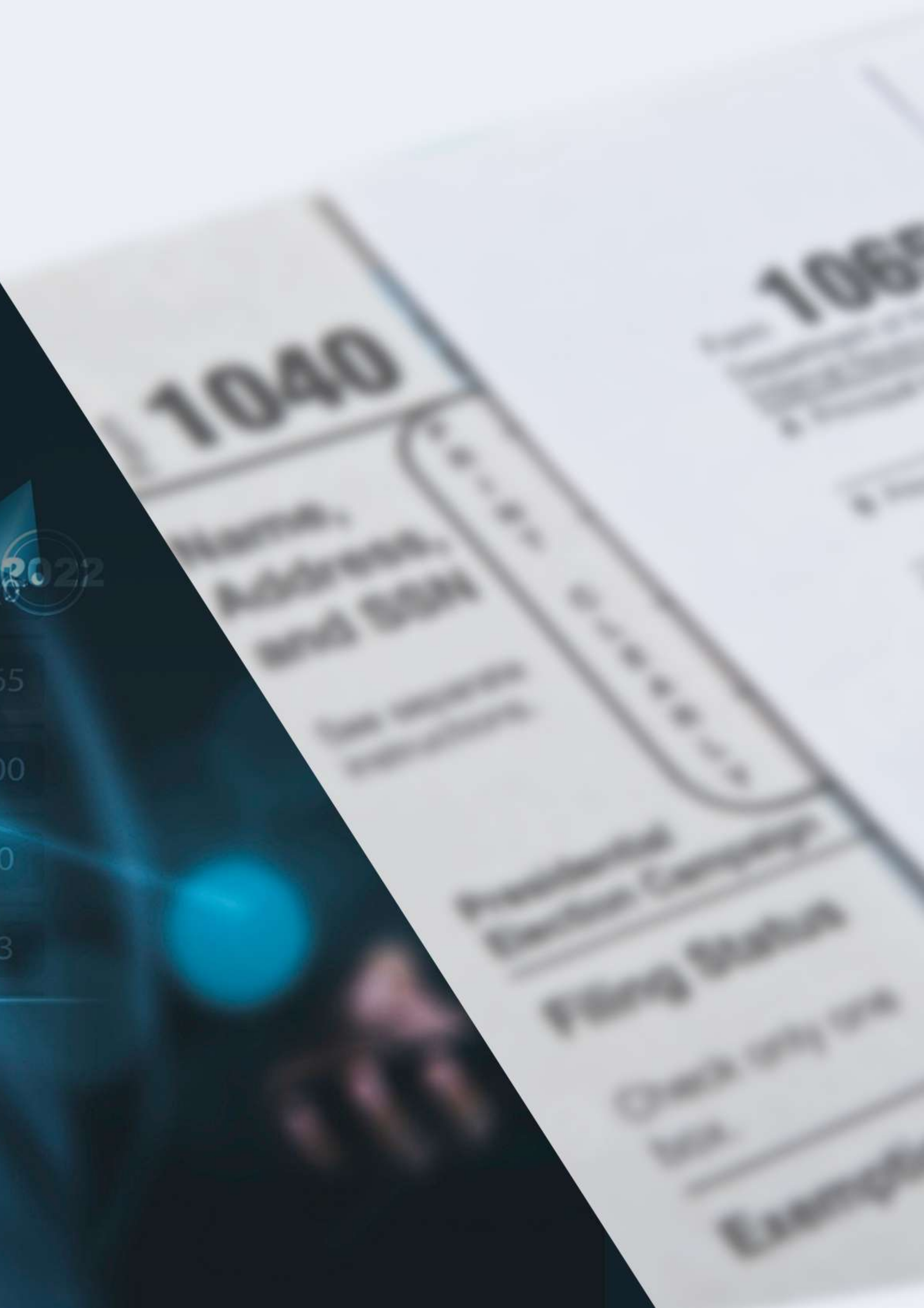
BUSINESS PROFILE

Empowering Your

GROWTH

At Every Step of The

BUSINESS





ABOUT MATH LLC

With over 10 years of Financials and US tax experience, professionals established “MATH LLC”, Our team comprises experienced bookkeepers and tax professionals who are dedicated to helping businesses navigate the complexities of federal and state tax regulations. We offer a range of services tailored to meet the specific needs of each client.

Our outsourcing services give their clients a chance to work with the latest advanced solutions, without having to invest in developing an in-house service department, we are enabling you to focus on core business processes, while we take care of the rest. The uniqueness of our services lies in our advanced solutions and the focus on being an all-included BPO service company.

GOALS & MISSION:

✓ Client Empowerment:

Our mission is to empower our clients with the knowledge, tools, and strategies they need to achieve their tax and financial goals. We strive to educate and inform, enabling businesses to make informed decisions that drive growth, profitability, and sustainability.



✓ Innovation and Adaptation:

We aim to be at the forefront of innovation and adaptation in the ever-evolving landscape of tax laws and regulations. Our goal is to anticipate trends, embrace change, and leverage technology to deliver cutting-edge solutions that meet the evolving needs of our clients.

✓ Excellence in Service:

Our clients are at the heart of everything we do. We prioritize open communication, transparency, and collaboration, building strong relationships based on trust and mutual respect. With MATH LLC, you can expect responsive service, proactive guidance, and unwavering support every step of the way.

✓ Relationship Building:

We aim to be at the forefront of innovation and adaptation in the ever-evolving landscape of tax laws and regulations. Our goal is to anticipate trends, embrace change, and leverage technology to deliver cutting-edge solutions that meet the evolving needs of our clients.

GOAL & MISSION

01

At MATH LLCs, our mission is to be your trusted partner in achieving financial success.

02

We dedicate ourselves to simplifying the intricate world of taxation and finance, ensuring your peace of mind and enabling you to focus on your core objectives.

03

Our goal is to enhance your financial efficiency, accuracy, and compliance through tailor-made solutions crafted to suit the unique needs of your business.



“How organizations can attain their financial and compliance objectives in collaboration with our services”.

We aim to simplify and improve your financial processes, allowing you to concentrate on your primary business goals while we manage the complexities of finance and accounting. Our goal is to boost your financial effectiveness, precision, and adherence to regulations using customized solutions designed specifically for your business's distinct requirements.

OUR SERVICES

We are enabling you to focus on core business processes:



Book-Keeping »



Payroll »



**Tax Return Filing
& Compliances** »



**Business
Formation** »



**All-One-CFO
Services** »



**BackOffice
Support** »

DETAIL SERVICES

“We are enabling you to focus on core business processes:”

BOOKKEEPING:

✓ Creation of Chart of Accounts:

This service offers tailored frameworks for businesses to systematically categorize financial transactions. By customizing categories for assets, liabilities, equity, revenue, and expenses, we create a clear and organized structure.

✓ Bank Reconciliation:

We ensures alignment between a company's internal financial records and bank statements. We compare and match transactions, identifying discrepancies to reconcile differences accurately. We help businesses maintain accurate financial records, detect errors, and ensure their accounts reflect the correct financial standing.

✓ Preparing Financials:

Processing financial transactions, i.e. expenses, sales, and receipts including monthly and quarterly financial reporting, Profit and loss statements, and Balance Sheets along with the ratio analysis reporting to analyze the better picture of the business standing which helps you to make better financial decisions.

✓ Fixed Assets Management:

Maintain proper records of your fixed assets on software, preparing schedules, record depreciation, and update the balance sheet according to the accounting standard.

✓ Vendor Management:

Record and manage vendors' bills and accounts payable, link the software with bills.com, etc. for vendors, and make direct payments through ACH check.

✓ Accounts Receivable:

To Manage customer invoices, and accounts receivable and provide customer aging reports to the client every month.



PAYROLL MANAGEMENT:

We offer our client upgraded software for payroll processing like QuickBooks, Gusto, and ADP Payroll.

✓ Our **Payroll Integration Service** merges payroll software with accounting systems, enabling seamless data flow, eliminating duplication, and improving accuracy. We manage everything from calculating employee wages, deductions, and taxes to issuing payments via direct deposit and paper check. With strict adherence to compliance standards, including tax regulations and labor laws, our service guarantees timely and accurate payroll execution.

✓ Our comprehensive **Payroll Tax Management Service** encompasses the timely and accurate processing of payroll taxes, including Federal 940 and 941 filings, state withholding, and unemployment taxes. We meticulously handle quarterly and annual tax reporting, ensuring adherence to regulatory requirements while managing W2 and 1099 filings.



✓ Furthermore, our expertise extends to **Managing Notices** from federal (IRS), state, and county tax authorities. We proactively resolve these notices, leveraging our deep understanding of tax regulations and compliance standards. Our goal is to provide clients with a seamless experience, alleviating the burden of tax-related administrative tasks and ensuring full compliance with all necessary tax filings and regulations.

TAX RETURN FILING & COMPLIANCES:

✓ ATX Software ✓ Drake software ✓ Turbo Tax ✓ Pro Connect

Filing a tax return is a legal requirement for most individuals and businesses in the US. The Internal Revenue Service (IRS) requires taxpayers to report their income and pay any taxes owed on an annual basis. As your tax consultant, MATH LLC specializes in ensuring compliance with federal and state tax requirements. We provide expert guidance and services to ensure that businesses meet their tax obligations accurately and efficiently.

- Tax services include quarterly estimated tax calculation, tax forecasting, and return preparation and filing.
- Prepare & E-file Business tax return for below LLC's
 - Partnership LLC (1065)
 - S Corporation (1120S)
 - C Corporation (1120)
- Prepare & E-file Individual Tax return (1040 / 1040NR)
- Franchise Tax reporting for Different States
- Sales Tax return filling monthly, quarterly and annually.
- Resolving tax notices for IRS & and states.



BUSINESS/LLC FORMATION

- ✔ Choose the Business structure (as per the requirement).
- ✔ Register Business with state (Requirements & Fees vary by state)
- ✔ Article of Association.
- ✔ Obtain EIN (Employer Identification)
- ✔ Business License/Permits & certification including annual renewal and franchise tax.
- ✔ Create Operation Agreement
- ✔ Merchant Services like Stripe, Wise, and Pioneer etc.
- ✔ Open a business Bank account



BACKOFFICE SUPPORT:

We provide comprehensive back-office support services tailored to the unique needs of financial organizations. Our suite of administrative and support functions ensures the seamless operation and enhanced efficiency of your business. Our team of experts is dedicated to enabling you to focus on your core vision by offering a streamlined and comfortable experience in managing the essential back-office functions critical to your success. Our back-office services include accounting/bookkeeping, payroll processing, accounts payable and receivable management, and expense management with proper compliance support to ensure state and federal tax regulations.

▪ Software in Use:

In our pursuit of delivering top-tier services tailored to our clients' specific needs, we leverage a suite of diverse software and applications. This strategic approach allows us to offer comprehensive solutions aligned precisely with our clients' demands. Following are the software we are currently using.

• QuickBooks online	
• QuickBooks Desktop	
• XERO	
• ZOHO	
• Wave	
• Sage 50	
• MS Dynamics	
• NetSuite	
• FreshBooks	

ALL-ONE-CFO SERVICES:

✓ Financial Reporting:

Prepare Profit and Loss statements, Balance Sheet/ Statement of Financial Position, Cash Flow statements, financial notes, and Statement of changes in equity along with the ratio analysis report.

✓ Budgeting and Forecasting:

Budgeting and forecasting are essential components of financial planning for businesses, and organizations.

- We gather historical data, create sales forecasts, estimate Operating Expenses (OPEX), and plan for capital expenditure including investments and assets.
- Cashflow forecast: Create a cash flow forecast to understand the timing of incoming and outgoing cash. This helps in managing liquidity and ensures the availability of funds.
- Learn from the budgeting and forecasting process through our expert feedback and insights gained to improve future budgeting cycles.

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